**INTEREST RATES MARKET NOTICE**

**Date: 21 October 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN092”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 21 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN092

**Nominal Issued** R 250,000,000.00

**Issue Price** 100 %

**Coupon The lesser between 10.40% and** 8.308% (3 Month JIBAR as at 21 Oct 2015 of 6.308% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 October 2020

**Books Close** 11 January, 11 April, 11 July, 11 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on10 January, 10 April, 10 July, 10 October

**Issue Date** 21 October 2015

**Date Convention** Following

**Interest Commencement Date** 21 October 2015

**First Interest Payment Date** 21 January 2016

**ISIN No.** ZAG000130709

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN092%20Pricing%20Supplement%2020151021.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN092%20Pricing%20Supplement%2020151021.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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